

ADMINISTRACION DEL SISTEMA PORTUARIO NACIONAL MANZANILLO S.A DE C.V.
ESTADO DE SITUACION FINANCIERA
(Cifras en pesos al 30 junio de 2023 vs Cifras en pesos al 31 diciembre de 2022 dictaminados)

| | <u>30-jun-23</u> | <u>31-dic-22</u> | <u>Variación</u> | | <u>30-jun-23</u> | <u>31-dic-22</u> | <u>Variación</u> |
|------------------------------------|--------------------------------|--------------------------------|--------------------------------|-------------------------------------------------|-------------------------|-------------------------|-------------------------|
| Activo | | | | Pasivo | | | |
| CIRCULANTE: | | | | A CORTO PLAZO: | | | |
| Caja y Bancos | 1,604,050.87 | 1,175,792.83 | 428,258.04 | Proveedores | 3,690,025.59 | 85,508,306.22 | (81,818,280.63) |
| Inversiones en valores | 551,991,405.73 | 1,036,772,810.84 | (484,781,405.11) | IVA por pagar | 42,579,454.23 | 80,077,704.34 | (37,498,250.11) |
| | <u>553,595,456.60</u> | <u>1,037,948,603.67</u> | <u>(484,353,147.07)</u> | Otros impuestos, derechos y cuotas por pagar | 21,103,463.75 | 63,897,494.71 | (42,794,030.96) |
| Cientes | 217,160,743.07 | 278,039,225.85 | (60,878,482.78) | Anticipos de clientes | 1,214,761.62 | 1,317,581.87 | (102,820.25) |
| Deudores diversos | 636,106.50 | 3,400.00 | 632,706.50 | Acredores diversos | 527,448.36 | 368,712.44 | 158,735.92 |
| Estimación cuentas incobrables | (225,232,462.83) | (225,232,462.83) | - | Impuesto sobre la renta | 280,465,140.31 | 125,574,763.00 | 154,890,377.31 |
| IVA acreditable | 11,224,740.26 | 75,461,831.71 | (64,237,091.45) | Participación de utilidades | 2,166,781.33 | 8,066,425.74 | (5,899,644.41) |
| Pago provisional de ISR | 210,570,402.00 | - | 210,570,402.00 | Otras provisiones | 5,151,661.59 | 4,206,940.00 | 944,721.59 |
| Anticipos a contratistas | 271,800,688.39 | 242,312,515.31 | 29,488,173.08 | Suma el pasivo a corto plazo | <u>356,898,736.78</u> | <u>369,017,928.32</u> | <u>(12,119,191.54)</u> |
| | <u>486,160,217.39</u> | <u>370,584,510.04</u> | <u>115,575,707.35</u> | A LARGO PLAZO: | | | |
| Suma el activo circulante | <u>1,039,755,673.99</u> | <u>1,408,533,113.71</u> | <u>(368,777,439.72)</u> | Impuestos y gastos diferidos | (162,320,139.00) | (162,320,139.00) | - |
| FIJO: | | | | Suma el Pasivo. | <u>194,578,597.78</u> | <u>206,697,789.32</u> | <u>(12,119,191.54)</u> |
| Terrenos | 2,284,385,326.79 | 2,284,385,326.79 | - | | | | |
| Construcciones y edificios | 104,653,021.14 | 104,653,021.14 | - | CAPITAL CONTABLE: | | | |
| Maquinaria y equipo | 16,944,789.47 | 16,944,789.47 | - | Capital social | 526,668,236.60 | 526,668,236.60 | - |
| Equipo de transporte | 22,865,379.37 | 22,865,379.37 | - | Aportaciones del Gobierno Federal | 0.00 | 0.00 | - |
| Equipo de oficina | 589,617,770.65 | 589,617,770.65 | - | Reserva legal | 207,389,707.95 | 207,389,707.95 | - |
| Equipo de computo | 51,680,658.65 | 51,680,658.65 | - | Resultados de ejercicios anteriores | 1,872,824,850.04 | 658,372,895.62 | 1,214,451,954.42 |
| Depreciación acumulada | (664,805,103.65) | (654,543,894.56) | (10,261,209.09) | Utilidad del periodo | 655,583,725.65 | 1,214,451,954.42 | (558,868,228.77) |
| Suma el activo fijo | <u>2,405,341,842.42</u> | <u>2,415,603,051.51</u> | <u>(10,261,209.09)</u> | Retiro del patrimonio invertido | (1,670,000,000.00) | (720,000,000.00) | (950,000,000.00) |
| Obra en proceso | 525,751,323.36 | 462,236,509.81 | 63,514,813.55 | Revaluación de bienes inmuebles | 1,905,137,591.00 | 1,905,137,591.00 | - |
| Seguros pagados por anticipado | 9,182,339.89 | 133,883.53 | 9,048,456.36 | Cambios por errores contables | 289,653,599.95 | 289,653,599.95 | - |
| Gastos anticipados | 4,807,730.82 | 4,807,730.82 | - | Suma el capital contable | <u>3,787,257,711.19</u> | <u>4,081,673,985.54</u> | <u>(294,416,274.35)</u> |
| Amortización de Gastos anticipados | (3,460,848.03) | (3,400,761.04) | (60,086.99) | Suma de pasivo y capital contable | <u>3,981,836,308.97</u> | <u>4,288,371,774.86</u> | <u>(306,535,465.89)</u> |
| Otros activos | 458,246.52 | 458,246.52 | - | | | | |
| Total de activos | <u><u>3,981,836,308.97</u></u> | <u><u>4,288,371,774.86</u></u> | <u><u>(306,535,465.89)</u></u> | | | | |

ESTADOS DE RESULTADOS POR LOS PERIODOS COMPRENDIDOS
DEL 01 DE ENERO AL 30 DE JUNIO DE 2022 Y 2023
(Cifras en pesos)

| | <u>2023</u> | <u>%</u> | <u>2022</u> | <u>%</u> | <u>Variación</u> <u>nominal</u> | <u>%</u> |
|-------------------------------------------------------|----------------------------------|------------|-------------------------|------------|------------------------------------|-------------|
| Ingresos por: | | | | | | |
| Puerto | 103,912,034.76 | 7 | 92,801,986.89 | 7 | 11,110,047.87 | 12 |
| Atraque | 44,242,653.46 ¹ | 3 | 42,976,679.57 | 3 | 1,265,973.89 | 3 |
| Muelleaje | 47,953,151.48 | 3 | 49,027,353.92 | 4 | (1,074,202.44) | -2 |
| Almacenaje | 18,695,776.01 | 1 | 78,870,352.89 | 6 | (60,174,576.88) | -76 |
| Cesiones y contratos | 843,833,797.14 | 61 | 798,320,910.82 | 60 | 45,512,886.32 | 6 |
| Embarque y desembarque | 183,172.84 | 0 | 59,931.84 | 0 | 123,241.00 | 0 |
| Código de Seguridad PBIP | 69,460,815.26 | 5 | 70,606,498.75 | 5 | -1,145,683.49 | -2 |
| Prestación de servicios | 259,078,798.56 | 19 | 222,411,979.47 | 16 | 36,666,819.09 | 16 |
| Total | 1,387,360,199.51 | 100 | 1,355,075,694.15 | 100 | 32,284,505.36 | 2 |
| Costos y gastos | | | | | | |
| Infraestructura | 140,231,455.53 | 10 | 184,345,849.11 | 14 | (44,114,393.58) | -24 |
| Contraprestación al gobierno federal | 93,658,389.24 | 7 | 91,319,845.97 | 7 | 2,338,543.27 | 3 |
| Promoción y ventas | 5,902,505.61 | 0 | 5,219,329.93 | 0 | 683,175.68 | 13 |
| Por servicios | - | 0 | - | 0 | - | 0 |
| Mantenimiento a las instalaciones | 245,350,190.34 | 18 | 111,213,236.79 | 8 | 134,136,953.55 | 121 |
| Gastos de administración | 48,663,730.85 | 4 | 39,709,320.81 | 3 | 8,954,410.04 | 23 |
| Total | 533,806,271.57 | 38 | 431,807,582.61 | 32 | 101,998,688.96 | 24 |
| Resultado en operación | 853,553,927.94 | 62 | 923,268,111.54 | 68 | (69,714,183.60) | -8 |
| Producto integral de financiamiento | | | | | | |
| Productos financieros | 48,417,566.37 | 3 | 26,293,742.01 | 2 | 22,123,824.36 | 84 |
| Gastos financieros | 1,785.07 | 0 | 19,066.91 | 0 | (17,281.84) | -91 |
| | 48,415,781.30 | 3 | 26,274,675.10 | 2 | 22,141,106.20 | 84 |
| Otros ingresos | 87,291,657.34 | 6 | 2,011,516.45 | 0 | 85,280,140.89 | 4,240 |
| Otros gastos | - | 0 | 363.23 | 0 | (363.23) | -100 |
| Depreciaciones | 16,866,648.35 | 1 | 26,195,948.22 | 2 | (9,329,299.87) | -36 |
| | 70,425,008.99¹ | 5 | (24,184,795.00) | -2 | 94,609,803.99 | -391 |
| Transferencia de activo | - | 0 | - | 0 | - | 0 |
| Resultado antes de las siguientes provisiones: | 972,394,718.23 | 70 | 925,357,991.64 | 68 | 47,036,726.59 | 5 |
| Impuesto sobre la renta | 312,735,135.00 | 23 | 242,119,339.00 | 18 | 70,615,796.00 | 29 |
| Impuesto sobre la renta diferido | - | 0 | - | 0 | - | 0 |
| Participación de utilidades | 4,075,857.58 | 0 | 3,987,158.08 | 0 | 88,699.50 | 2 |
| Participación de utilidades diferido | - | 0 | - | 0 | - | 0 |
| Utilidad neta | 655,583,725.65 | 47 | 679,251,494.56 | 50 | (23,667,768.91) | -3 |